



Ford Best-Selling Automaker in Q4; Becomes No. 2 for Electric Vehicle Sales for 2021; F-Series Best-Selling Truck for 45th Year In Row and Best-Selling Vehicle for 40th straight year; SUV Share Expands



DECEMBER 2021 SALES

	Total Vehicle	Truck	SUV	Electrified
Total U.S. Sales	173,740	91,699	77,377	12,284
Total Sales vs. Dec. 2020	-17.1%	-15.5%	-11.1%	121.1%
Retail Sales vs. Dec. 2020	-19.9%	-17.7%	-14.1%	137.8%

HIGHLIGHTS

- Ford brand posts best-ever sales for full electric vehicles, second only to Tesla for 2021. Mustang Mach-E sales total 27,140 in 2021. Ford heads into the new year with strong electric vehicle momentum as customer deliveries for both the F-150 Lightning and E-Transit will begin, further growing Ford's electric vehicle share.
- Ford electrified vehicles grew 36 percent faster than the segment overall in 2021, while achieving new sales records for the month of December and all of 2021. Ford sold a total of 12,284 electrified vehicles in December, up 121 percent from last year and growing at more than 4 times the rate of the overall segment for the month.
- Ford was the best-selling automaker in the fourth quarter. Ford sold 508,451 vehicles in the fourth quarter – a 26.8 percent increase over the third quarter, compared to an overall industry decline of approximately 3 percent. Ford begins 2022 with 247,000 vehicles in stock – up 22,000 from November and the best stock position in the industry.
- For the month, Ford took in 70,000 new vehicle retail orders – up 58,000 vehicles from a year ago. Thirty-three percent of Ford retail sales were the fulfillment of customer orders for the month.
- Ford share of the retail SUV segment stood at an estimated 12 percent in Q4 – up 3 percentage points over last year. Ford's strategy to focus on SUVs and trucks is reaping benefits. Ford brand SUV sales were up 7.3 percent in December over November and were up 12.3 percent in 2021 over the previous year.
- Ford's newest vehicles are hitting the mark with customers. Combined sales of Mustang Mach E, Bronco, Bronco Sport and Maverick totaled 23,825 vehicles in December, representing 14.2 percent of the overall Ford brand portfolio. All are turning in under 20 days on dealer lots.
- F-Series achieves best-selling truck for the 45th straight year and best-selling vehicle in America for the 40th year in a row. With 726,004 trucks sold, F-Series outsold its second-place competitor by 156,616. December F-Series sales totaled 62,496 trucks, up 3.4 percent over November.

About Ford Motor Company

Ford Motor Company (NYSE: F) is a global company based in Dearborn, Michigan, that is committed to helping build a better world, where every person is free to move and pursue their dreams. The company's Ford+ plan for growth and value creation combines existing strengths, new capabilities and always-on relationships with customers to enrich experiences for and deepen the loyalty of those customers. Ford designs, manufactures, markets and services a full line of connected, increasingly electrified passenger and commercial vehicles: Ford trucks, utility vehicles, vans and cars, and Lincoln luxury vehicles. The company is pursuing leadership positions in electrification, connected vehicle services and mobility solutions, including self-driving technology, and provides financial services through Ford Motor Credit Company. Ford employs about 184,000 people worldwide. More information about the company, its products and Ford Motor Credit Company is available at corporate.ford.com.

*U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.

"Ford finished the year strong, as the only U.S. automaker hitting the half million sales mark in the fourth quarter, making Ford America's best-selling automaker. On the strong success of Mustang Mach-E, Ford jumped into second place in U.S. electric vehicle sales behind just Tesla. Last year was a foundational year for Ford in the electrified vehicle segment and this year we continue to expand, adding the F-150 Lightning and E-Transit to our electric vehicle lineup. Looking to the new year, Ford had just over 70,000 new vehicle orders in December, which will provide continued momentum into 2022."

- Andrew Frick, vice president, Ford Sales U.S. and Canada

MUST-HAVE PRODUCTS



Ford Commercial

With 162,979 vans sold, Ford marks its 43rd straight year as America's best-selling commercial van lineup. Led by Transit with sales of 99,745 vans, Transit has been America's best-selling van since it was first introduced in 2015. E-Transit sales begin this year. Ford expects industry sales of full-size all-electric trucks and vans in the commercial and government segments to be over 300K by 2030.



Ford Trucks

Ford's all-new Maverick sales totaled 6,030 in December – up 134 percent from November, while turning on dealer lots in just 4 days. The Maverick Hybrid sold 2,159. Combined Ford pickups totaled 75,518 in December, with 225,974 sold in the fourth quarter, outselling all of GM's pickups combined.



Ford SUVs

Ford SUVs finish the year strong with Q4 share up 3 percentage points – sales up 41.4 percent over Q3. Ford Bronco is catching its stride with sales of 9,168 – up 10.6 percent over November. Overall, Bronco sales, including Bronco Sport, totaled 15,446 SUVs for December. Both SUVs are turning quickly on dealer lots at just 7 days and 17 days, respectively. In-transit inventory of Bronco and Bronco Sport is up 14.4 and 124 percent, respectively.



Ford Performance

Mustang Mach-E sales totaled 27,140 vehicles in 2021, making it the nation's second best-selling full electric SUV behind Tesla's Model Y. Combined Mustang Mach-E and Mustang sales totaled 79,554 vehicles in 2021 – up 30.2 percent. Mustang Mach-E finished the year as one of the hottest new products at Ford and continues to quickly turn on dealer lots.



Lincoln SUVs

Lincoln's new Nautilus expanded its retail sales for the year by 11 percent over 2020. Lincoln's best-selling SUV, the Corsair, moved higher in December with sales up 28.4 percent over November, while Navigator was up 26.3 percent.

FORD MOTOR COMPANY DECEMBER 2021 U.S. SALES

	December		%	Year-to-Date		%
	2021	2020	Change	2021	2020	Change
SALES BY BRAND						
Ford	167,545	196,943	-14.9	1,819,026	1,939,334	-6.2
Lincoln	<u>6,195</u>	<u>12,577</u>	-50.7	<u>86,929</u>	<u>105,410</u>	-17.5
Total vehicles	173,740	209,520	-17.1	1,905,955	2,044,744	-6.8
SALES BY TYPE						
Cars	4,664	14,040	-66.8	67,479	193,064	-65.0
SUVs	77,377	87,020	-11.1	827,278	749,583	10.4
Trucks	<u>91,699</u>	<u>108,460</u>	-15.5	<u>1,011,198</u>	<u>1,102,097</u>	-8.2
Total vehicles	173,740	209,520	-17.1	1,905,955	2,044,744	-6.8
FORD BRAND						
Fiesta	0	0	N/A	0	3,354	-100.0
Fusion	47	7,573	-99.4	11,781	110,665	-89.4
GT	14	10	40.0	143	175	-18.3
Mustang	<u>4,564</u>	<u>4,935</u>	-7.5	<u>52,414</u>	<u>61,090</u>	-14.2
Ford Cars	4,625	12,518	-63.1	64,338	175,284	-63.3
EcoSport	2,992	4,817	-37.9	40,659	60,545	-32.8
Bronco Sport	6,278	5,098	23.1	108,169	5,120	2,012.7
Escape	10,704	17,373	-38.4	145,415	178,496	-18.5
Bronco	9,168	0	N/A	35,023	0	N/A
Mustang Mach-E	2,349	3	78200.0	27,140	3	904,566.7
Edge	11,456	12,541	-8.7	85,225	108,886	-21.7
Flex	0	0	N/A	0	4,848	-100.0
Explorer	20,715	26,081	-20.6	219,871	226,217	-2.8
Expedition	<u>7,559</u>	<u>10,052</u>	-24.8	<u>81,988</u>	<u>77,838</u>	5.3
Ford SUVs	71,221	75,965	-6.2	743,490	661,953	12.3
F-Series	62,496	74,097	-15.7	726,004	787,422	-7.8
Ranger	6,992	9,874	-29.2	94,755	101,486	-6.6
Maverick	6,030	0	N/A	13,258	0	N/A
E-Series	3,806	3,934	-3.3	37,122	37,001	0.3
Transit	8,521	15,566	-45.3	99,745	131,556	-24.2
Transit Connect	2,371	3,476	-31.8	26,112	34,596	-24.5
Heavy trucks	<u>1,483</u>	<u>1,513</u>	-2.0	<u>14,202</u>	<u>10,036</u>	41.5
Ford Trucks	<u>91,699</u>	<u>108,460</u>	-15.5	<u>1,011,198</u>	<u>1,102,097</u>	-8.2
Ford Brand	167,545	196,943	-14.9	1,819,026	1,939,334	-6.2
LINCOLN BRAND						
MKZ	3	1,011	-99.7	1,681	12,518	-86.6
Continental	<u>36</u>	<u>511</u>	-93.0	<u>1,460</u>	<u>5,262</u>	-72.3
Lincoln Cars	39	1,522	-97.4	3,141	17,780	-82.3
Corsair/MKC	1,827	2,755	-33.7	22,790	26,227	-13.1
Nautilus/MKX	1,469	2,693	-45.5	24,443	22,742	7.5
MKT	0	159	-100.0	0	329	-100.0
Aviator	1,640	3,154	-48.0	20,924	23,080	-9.3
Navigator	<u>1,220</u>	<u>2,294</u>	-46.8	<u>15,631</u>	<u>15,252</u>	2.5
Lincoln SUVs	<u>6,156</u>	<u>11,055</u>	-44.3	<u>83,788</u>	<u>87,630</u>	-4.4
Lincoln Brand	6,195	12,577	-50.7	86,929	105,410	-17.5

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Ford Motor Company

DEC 2021 U.S. GROSS STOCKS

	Gross Stock
	Units
	(000)
Fusion	-
Mustang	11.8
GT	0.0
Ford Cars	11.8
MKZ	-
Continental	-
Lincoln Cars	-
Total Cars	11.8
Escape	14.1
Bronco Sport	9.0
Mustang Mach-E	4.7
EcoSport	8.1
Edge	12.5
Bronco	8.6
Explorer	23.7
Expedition	8.1
Ford SUVs	88.8
Corsair	2.3
Nautilus	2.2
Aviator	1.8
Navigator	1.6
Lincoln SUVs	8.0
Total SUVs	96.7
Econoline Van	7.3
Transit Connect (Tourneo)	2.6
Transit Van	8.2
Maverick	7.2
Ranger	9.3
F-Series	100.1
Medium/Heavy	3.8
Ford Trucks	138.6
Total Car, Utility, Truck	247.1

DECEMBER 2021 PRODUCTION

2021 Calendar Year Production By Plant

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Flat Rock													
Ford Mustang	6,714	7,501	9,586	2,288	-	5,091	3,683	7,207	4,660	3,430	7,935	7,495	65,590
Chicago Main													
Ford Explorer	21,531	19,054	29,176	7,045	-	15,127	2,583	23,343	25,621	23,161	24,719	20,700	212,060
Lincoln Aviator	1,564	1,734	3,016	704	-	1,645	198	1,974	2,676	1,919	1,989	2,283	19,702
Chicago SHO													
Ford Explorer	2,396	2,278	3,024	442	-	1,545	172	1,882	1,788	1,376	1,035	4	15,942
Lincoln Aviator	361	210	313	89	-	142	-	204	243	213	286	2	2,063
Cuautitlan													
Mustang Mach-E	4,250	3,846	6,720	6,155	6,845	6,963	5,694	5,353	5,390	3,790	3,272	5,405	63,683
Dearborn Truck Plant													
Ford F-Series (F-150)	28,309	24,133	31,135	16,319	26,823	14,237	23,993	29,778	18,181	28,340	28,061	20,009	289,318
Detroit Chassis Plant													
Stripped Chassis	1,112	2,384	2,860	1,131	-	1,164	2,210	2,109	1,443	1,758	1,161	1,720	19,052
Hermosillo													
Bronco Sport	4,046	13,429	18,414	17,084	6,730	13,325	8,387	14,550	13,049	11,340	4,516	9,170	134,040
Maverick	-	-	-	-	-	216	150	1,297	5,660	6,755	6,311	5,491	25,880
Kansas City (SUV)													
Ford Transit	6,840	11,371	15,109	2,864	-	10,749	9,258	15,878	9,923	4,188	6,846	5,510	98,536
Kansas City (Truck)													
Ford F-Series (F-150)	22,107	15,552	30,810	9,177	-	11,229	14,092	19,415	9,011	26,652	26,666	20,232	204,943
Kentucky Truck													
Ford F-Series (Super Duty)	29,075	28,167	30,611	24,626	23,020	16,680	18,516	30,603	27,239	24,804	20,340	21,166	294,847
Ford Expedition	7,296	7,885	8,737	7,085	6,475	5,242	5,507	8,538	6,500	5,391	6,449	7,544	82,649
Lincoln Navigator	2,008	1,963	2,035	1,355	1,415	1,039	1,207	2,122	1,684	1,390	1,634	1,957	19,809
Louisville Assembly													
Ford Escape	7,681	7,788	20,987	9,684	16,798	-	8,554	19,729	15,087	14,528	9,092	11,457	141,385
Lincoln Corsair	1,113	1,124	4,085	1,010	904	-	473	2,725	3,019	2,601	1,625	2,175	20,854
Michigan Assembly													
Ranger	9,799	11,380	13,393	10,680	3,642	7,708	3,779	9,439	9,216	7,499	6,520	5,537	98,592
Bronco	99	87	127	437	1,069	5,489	6,072	8,243	3,916	7,668	10,504	10,851	54,562
Multimatic													
Ford GT	19	19	24	21	20	23	20	22	21	21	22	20	252
Oakville													
Ford Edge	64	5,406	12,271	3,153	9,642	1,839	1,980	9,709	9,449	12,482	4,598	12,232	82,825
Lincoln Nautilus	123	1,415	2,721	963	1,123	547	3,064	3,398	2,321	3,265	576	1,603	21,119
Ohio Assembly													
Ford Econoline	4,374	4,021	4,049	1,112	-	1,542	3,654	5,340	4,320	4,914	2,731	4,518	40,575
Medium Truck	151	356	1,076	1,177	1,080	1,822	935	1,534	1,408	1,843	963	1,561	13,906
Super Duty	376	2,270	1,749	1,874	1,301	2,862	1,555	1,673	1,408	2,013	740	1,038	18,859
Total Production	161,408	173,373	252,028	126,475	106,887	126,226	125,736	226,065	183,233	201,341	178,591	179,680	2,041,043

2021 Calendar Year Production By Vehicle Line

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Full Year
Bronco Sport	4,046	13,429	18,414	17,084	6,730	13,325	8,387	14,550	13,049	11,340	4,516	9,170	134,040
Maverick	-	-	-	-	-	216	150	1,297	5,660	6,755	6,311	5,491	25,880
Ford Mustang	6,714	7,501	9,586	2,288	-	5,091	3,683	7,207	4,660	3,430	7,935	7,495	65,590
Ford GT	19	19	24	21	20	23	20	22	21	21	22	20	252
Ranger	9,799	11,380	13,393	10,680	3,642	7,708	3,779	9,439	9,216	7,499	6,520	5,537	98,592
Bronco	99	87	127	437	1,069	5,489	6,072	8,243	3,916	7,668	10,504	10,851	54,562
Mustang Mach-E	4,250	3,846	6,720	6,155	6,845	6,963	5,694	5,353	5,390	3,790	3,272	5,405	63,683
Ford F-Series (F-150)	50,416	39,685	61,945	25,496	26,823	25,466	38,085	49,193	27,192	54,992	54,727	40,241	494,261
Ford F-Series (Super Duty)	29,451	30,437	32,360	26,500	24,321	19,542	20,071	32,276	28,647	26,817	21,080	22,204	313,706
Ford Expedition	7,296	7,885	8,737	7,085	6,475	5,242	5,507	8,538	6,500	5,391	6,449	7,544	82,649
Lincoln Navigator	2,008	1,963	2,035	1,355	1,415	1,039	1,207	2,122	1,684	1,390	1,634	1,957	19,809
Ford Explorer	23,927	21,332	32,200	7,487	-	16,672	2,755	25,225	27,409	24,537	25,754	20,704	228,002
Lincoln Aviator	1,925	1,944	3,329	793	-	1,787	198	2,178	2,919	2,132	2,275	2,285	21,765
Ford Transit	6,840	11,371	15,109	2,864	-	10,749	9,258	15,878	9,923	4,188	6,846	5,510	98,536
Ford Escape	7,681	7,788	20,987	9,684	16,798	-	8,554	19,729	15,087	14,528	9,092	11,457	141,385
Lincoln MKC	1,113	1,124	4,085	1,010	904	-	473	2,725	3,019	2,601	1,625	2,175	20,854
Ford Edge	64	5,406	12,271	3,153	9,642	1,839	1,980	9,709	9,449	12,482	4,598	12,232	82,825
Lincoln MKX	123	1,415	2,721	963	1,123	547	3,064	3,398	2,321	3,265	576	1,603	21,119
Ford Econoline	4,374	4,021	4,049	1,112	-	1,542	3,654	5,340	4,320	4,914	2,731	4,518	40,575
Medium Truck	151	356	1,076	1,177	1,080	1,822	935	1,534	1,408	1,843	963	1,561	13,906
Stripped Chassis	1,112	2,384	2,860	1,131	-	1,164	2,210	2,109	1,443	1,758	1,161	1,720	19,052
Total Production	161,408	173,373	252,028	126,475	106,887	126,226	125,736	226,065	183,233	201,341	178,591	179,680	2,041,043