



Ford Takes In Record 50,000 F-Series Retail Vehicle Orders in March; Ford Electrified Vehicle Sales Post Record; Ford Pro Continues Strong Momentum; Ford Bronco Family Achieves Record March Sales; Lincoln SUV Demand Strengthens



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MARCH 2022 SALES

	Total Vehicle	Truck	SUV	Electrified
Total U.S. Sales	159,328	74,420	81,280	13,772
Total Sales vs. Mar. 2021	-25.6%	-34.4%	-9.4%	16.9%
Retail Sales vs. Mar. 2021	-30.1%	-39.0%	-16.2%	9.4%

HIGHLIGHTS

- **March improvements in production and inventory begin to lift sales.** Ford's retail sales up 23.2 percent over February. Overall SUVs were up 39.2 percent, while truck and van sales were up 12.5 percent.
- **Ford retail orders further expand over a year ago – achieving another new record.** Ford dealers took in 88,000 orders in March – up 66,000 over a year-ago.
- **F-Series took in a new record 50,000 retail orders in March – up 38,000 over last year, while trucks turn at record rates on dealer lots.** F-Series in-transit inventory expanded 127 percent over February and 66.1 percent over a year-ago. Ford's overall in-transit stock levels increased 73.5 percent compared to February, positioning Ford for spring sales growth.
- **Ford's overall truck sales grew 12.5 percent compared to February while the new Maverick posted its best one-month sales performance since introduction.** Maverick sales increased 115 percent from February, while turning on dealer lots in just 4 days.
- **Ford's newest vehicles, Bronco, Bronco Sport, Mustang Mach-E and Maverick, together are conquering from competitive vehicles at a rate of 62 percent in March.**
- **Ford achieved record electrified vehicle sales year-to-date, expanding 37.9 percent.** Ford's electrified vehicle conquest rate is growing and climbed to 51 percent – up 6 percentage points over last year.
- **On improved inventory flow, Ford brand SUVs sales rebounded increasing 39.2 percent over February.** On record level turn rates, Bronco sales increased 70.7 percent over February, while Explorer was up 76.8 percent and Bronco Sport was up 22.3 percent.
- **Lincoln SUV sales expanded over February's results.** Lincoln in-transit stock increased 16.6 percent to 3,495 vehicles at the end of February, setting Lincoln SUV sales up for a 26.4 percent gain in March.

About Ford Motor Company

Ford Motor Company (NYSE: F) is a global company based in Dearborn, Michigan, that is committed to helping build a better world, where every person is free to move and pursue their dreams. The company's Ford+ plan for growth and value creation combines existing strengths, new capabilities and always-on relationships with customers to enrich experiences for and deepen the loyalty of those customers. Ford designs, manufactures, markets and services a full line of connected, increasingly electrified passenger and commercial vehicles: Ford trucks, utility vehicles, vans and cars, and Lincoln luxury vehicles. The company is pursuing leadership positions in electrification, connected vehicle services and mobility solutions, including self-driving technology, and provides financial services through Ford Motor Credit Company. Ford employs about 183,000 people worldwide. More information about the company, its products and Ford Motor Credit Company is available at corporate.ford.com.

*U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.

"While the global semiconductor chip shortage continues to create challenges, we saw improvement in March sales, as in-transit inventory improved 74 percent over February. F-Series had a record 50,000 new retail orders in March, while a record 41 percent of our overall retail sales came from previously placed retail orders. Our newest products continue to turn at a record pace, as Bronco, Bronco Sport, Mustang Mach-E and Maverick had their best combined sales performance yet, with 33,398 vehicles sold. Ford is ready to deliver and positioned well for spring sales growth." – **Andrew Frick, vice president, Sales, Distribution & Trucks**

MUST-HAVE PRODUCTS



Ford Pro



Ford Trucks



Ford SUVs



Ford Performance



Lincoln SUVs

Ford Pro sales increased 37.5 percent in March, compared to February – led by the world's best-selling van the Ford Transit. Transit sales were up 70.0 percent over February, while Ford Pro sales of F-Series were up 8.9 percent. E-Transit, Ford's fully electric van, recorded sales of 528 vehicles in March as production continues to grow.

Year-to-date through March, Ford F-Series leads the way in truck sales, outselling No. 2 Ram by over 45,000 trucks. Overall, Ford pickup sales totaled 140,701 through March. Ford Maverick has sold 19,245 pickups so far this year, while turning on dealer lots in just 4 days. Maverick is one of the hottest new products on the market, with 46.7 percent of customers in March choosing the hybrid model, which achieves 42/33 mpg. city/hwy.

Ford brand SUV sales were up 39.2 percent in March over February on improved inventory. The Bronco family of vehicles had their best monthly sales performance since launch, with sales of 22,340 SUVs. Customers are opting more than ever for 4X4/ AWD-equipped Ford brand SUVs. Year-to-date, Ford saw record levels of 4X4/AWD-equipped Ford SUVs approaching 80 percent of retail sales. This is boosting average transaction pricing by approximately \$5,000 per SUV, compared to last year.

Mustang Mach-E sales jumped 18.1 percent in March from February, with total sales of the Mustang family – Mach-E and Mustang – totaling 5,978. Mustang Mach-E is seeing strong customer demand for AWD, with about 72 percent of Mustang Mach-E retail sales sold with AWD systems. High-performance Mach-E GT represented 27 percent of Mach-E sales in March.

Demand for Lincoln SUVs continued through March, with sales up 26.4 percent relative to February. In addition, Lincoln had a record additional 3,600 new retail orders placed for the month. With increasing in-transit inventories, Lincoln is well positioned to further expand sales during the spring season.

FORD MOTOR COMPANY MARCH 2022 U.S. SALES

	<u>March</u>		<u>%</u>	<u>Year-to-Date</u>		<u>%</u>
	<u>2022</u>	<u>2021</u>	<u>Change</u>	<u>2022</u>	<u>2021</u>	<u>Change</u>
SALES BY BRAND						
Ford	151,843	204,231	-25.7	412,984	495,924	-16.7
Lincoln	<u>7,485</u>	<u>10,005</u>	-25.2	<u>19,148</u>	<u>25,410</u>	-24.6
Total vehicles	159,328	214,236	-25.6	432,132	521,334	-17.1
SALES BY TYPE						
Cars	3,628	10,990	-67.0	14,022	27,202	-48.5
SUVs	81,280	89,728	-9.4	205,798	216,899	-5.1
Trucks	<u>74,420</u>	<u>113,518</u>	-34.4	<u>212,312</u>	<u>277,233</u>	-23.4
Total vehicles	159,328	214,236	-25.6	432,132	521,334	-17.1
FORD BRAND						
Fusion	0	2,993	-100.0	0	7,889	-100.0
GT	13	11	18.2	36	33	9.1
Mustang	<u>3,615</u>	<u>7,297</u>	-50.5	<u>13,986</u>	<u>17,274</u>	-19.0
Ford Cars	3,628	10,301	-64.8	14,022	25,196	-44.3
EcoSport	3,076	4,900	-37.2	8,426	12,878	-34.6
Bronco Sport	12,583	9,780	28.7	29,089	23,356	24.5
Escape	15,136	17,947	-15.7	39,962	40,990	-2.5
Bronco	9,757	0	N/A	23,573	0	N/A
Mustang Mach-E	2,363	2,637	-10.4	6,734	6,614	1.8
Edge	12,048	8,818	36.6	26,412	22,150	19.2
Explorer	16,915	26,404	-35.9	42,736	65,244	-34.5
Expedition	<u>1,917</u>	<u>9,926</u>	-80.7	<u>9,718</u>	<u>22,263</u>	-56.3
Ford SUVs	73,795	80,412	-8.2	186,650	193,495	-3.5
F-Series	44,906	84,043	-46.6	140,701	203,797	-31.0
Ranger	6,276	11,110	-43.5	17,639	24,166	-27.0
Maverick	8,695	0	N/A	19,245	0	N/A
E-Series	1,999	3,581	-44.2	7,201	10,573	-31.9
Transit	7,736	10,764	-28.1	17,211	27,451	-37.3
Transit Connect	3,980	3,084	29.1	7,357	7,623	-3.5
Heavy trucks	<u>828</u>	<u>936</u>	-11.5	<u>2,958</u>	<u>3,623</u>	-18.4
Ford Trucks	<u>74,420</u>	<u>113,518</u>	-34.4	<u>212,312</u>	<u>277,233</u>	-23.4
Ford Brand	151,843	204,231	-25.7	412,984	495,924	-16.7
LINCOLN BRAND						
MKZ	0	415	-100.0	0	1,238	-100.0
Continental	<u>0</u>	<u>274</u>	-100.0	<u>0</u>	<u>768</u>	-100.0
Lincoln Cars	0	689	-100.0	0	2,006	-100.0
Corsair/MKC	2,634	2,979	-11.6	6,944	7,114	-2.4
Nautilus/MKX	2,182	2,043	6.8	5,089	5,372	-5.3
Aviator	1,816	2,532	-28.3	4,967	6,086	-18.4
Navigator	<u>853</u>	<u>1,762</u>	-51.6	<u>2,148</u>	<u>4,832</u>	-55.5
Lincoln SUVs	<u>7,485</u>	<u>9,316</u>	-19.7	<u>19,148</u>	<u>23,404</u>	-18.2
Lincoln Brand	7,485	10,005	-25.2	19,148	25,410	-24.6

CONTACT

Ford Motor Company

MAR 2022 U.S. GROSS STOCKS

	Gross Stock
	Units
	(000)
Mustang	7.1
GT	0.0
Ford Cars	7.1
Escape	17.0
Bronco Sport	16.8
Mustang Mach-E	8.7
EcoSport	10.9
Edge	15.7
Bronco	14.7
Explorer	33.3
Expedition	1.5
Ford SUVs	118.7
Corsair	3.2
Nautilus	4.0
Aviator	2.2
Navigator	0.9
Lincoln SUVs	10.3
Total SUVs	129.0
Econoline Van	5.4
Transit Connect (Tourneo)	3.0
Transit Van	14.3
Maverick	9.4
Ranger	9.4
F-Series	87.8
Medium/Heavy	2.9
Ford Trucks	132.2
Total Car, Utility, Truck	268.3

MARCH 2022 PRODUCTION

2022 Calendar Year Production By Plant

	<u>Jan</u>	<u>Feb</u>	<u>Mar</u>	<u>Apr</u>	<u>May</u>	<u>Jun</u>	<u>Jul</u>	<u>Aug</u>	<u>Sep</u>	<u>Oct</u>	<u>Nov</u>	<u>Dec</u>	<u>Full Year</u>
<u>Flat Rock</u>													
Ford Mustang	3,960	5,159	4,152										13,271
<u>Chicago Main</u>													
Ford Explorer	23,553	12,403	28,081										64,037
Lincoln Aviator	2,188	1,272	3,233										6,693
<u>Chicago SHO</u>													
Ford Explorer	1,186	870	2,116										4,172
Lincoln Aviator	109	154	239										502
<u>Cuautitlan</u>													
Mustang Mach-E	6,054	4,755	7,343										18,152
<u>Dearborn Truck Plant</u>													
Ford F-Series (F-150)	28,371	10,987	26,041										65,399
<u>Detroit Chassis Plant</u>													
Stripped Chassis	1,161	746	2,320										4,227
<u>Hermosillo</u>													
Bronco Sport	14,636	10,260	15,052										39,948
Maverick	7,842	9,184	9,778										26,804
<u>Kansas City (SUV)</u>													
Ford Transit	9,751	6,679	17,148										33,578
<u>Kansas City (Truck)</u>													
Ford F-Series (F-150)	15,015	10,415	24,696										50,126
<u>Kentucky Truck</u>													
Ford F-Series (Super Duty)	10,629	18,944	23,071										52,644
Ford Expedition	2,042	1,241	4,476										7,759
Lincoln Navigator	685	388	1,244										2,317
<u>Louisville Assembly</u>													
Ford Escape	15,822	13,857	21,862										51,541
Lincoln Corsair	2,627	3,193	3,263										9,083
<u>Michigan Assembly</u>													
Ranger	6,890	5,508	8,871										21,269
Bronco	12,938	8,462	14,953										36,353
<u>Multimatic</u>													
Ford GT	18	19	23										60
<u>Oakville</u>													
Ford Edge	8,283	10,433	15,647										34,363
Lincoln Nautilus	1,552	2,618	4,224										8,394
<u>Ohio Assembly</u>													
Ford Econoline	1,485	1,828	1,883										5,196
Medium Truck	526	649	763										1,938
Super Duty	459	614	777										1,850
Total Production	177,782	140,638	241,256	-	-	-	-	-	-	-	-	-	559,676

2022 Calendar Year Production By Vehicle Line

	<u>Jan</u>	<u>Feb</u>	<u>Mar</u>	<u>Apr</u>	<u>May</u>	<u>Jun</u>	<u>Jul</u>	<u>Aug</u>	<u>Sep</u>	<u>Oct</u>	<u>Nov</u>	<u>Dec</u>	<u>Full Year</u>
Bronco Sport	14,636	10,260	15,052	-	-	-	-	-	-	-	-	-	39,948
Maverick	7,842	9,184	9,778	-	-	-	-	-	-	-	-	-	26,804
Ford Mustang	3,960	5,159	4,152	-	-	-	-	-	-	-	-	-	13,271
Ford GT	18	19	23	-	-	-	-	-	-	-	-	-	60
Ranger	6,890	5,508	8,871	-	-	-	-	-	-	-	-	-	21,269
Bronco	12,938	8,462	14,953	-	-	-	-	-	-	-	-	-	36,353
Mustang Mach-E	6,054	4,755	7,343	-	-	-	-	-	-	-	-	-	18,152
Ford F-Series (F-150)	43,386	21,402	50,737	-	-	-	-	-	-	-	-	-	115,525
Ford F-Series (Super Duty)	11,088	19,558	23,848	-	-	-	-	-	-	-	-	-	54,494
Ford Expedition	2,042	1,241	4,476	-	-	-	-	-	-	-	-	-	7,759
Lincoln Navigator	685	388	1,244	-	-	-	-	-	-	-	-	-	2,317
Ford Explorer	24,739	13,273	30,197	-	-	-	-	-	-	-	-	-	68,209
Lincoln Aviator	2,297	1,426	3,472	-	-	-	-	-	-	-	-	-	7,195
Ford Transit	9,751	6,679	17,148	-	-	-	-	-	-	-	-	-	33,578
Ford Escape	15,822	13,857	21,862	-	-	-	-	-	-	-	-	-	51,541
Lincoln MKC	2,627	3,193	3,263	-	-	-	-	-	-	-	-	-	9,083
Ford Edge	8,283	10,433	15,647	-	-	-	-	-	-	-	-	-	34,363
Lincoln MKX	1,552	2,618	4,224	-	-	-	-	-	-	-	-	-	8,394
Ford Econoline	1,485	1,828	1,883	-	-	-	-	-	-	-	-	-	5,196
Medium Truck	526	649	763	-	-	-	-	-	-	-	-	-	1,938
Stripped Chassis	1,161	746	2,320	-	-	-	-	-	-	-	-	-	4,227
Total Production	177,782	140,638	241,256	-	-	-	-	-	-	-	-	-	559,676